

1-177A002

GATX

GATX CORPORATION

120 SOUTH RIVERSIDE PLAZA
CHICAGO, IL 60606-3998
312-621-6200
FAX 312-621-6646

LAW DEPARTMENT

RECORDED NO. 7731-*N*

JUN 26 1991 -9 45 AM

INTERSTATE COMMERCE COMMISSION

June 20, 1991

Secretary of the Interstate
Commerce Commission
Washington, DC 20006

RE: General American Transportation Corporation
Equipment Trust Series 72

Gentlemen:

Enclosed herewith are three signed copies of a Supplemental Agreement dated as of May 1, 1991, deleting a portion of the railroad cars covered by the above Trust Agreement, together with our check for \$15.00 to cover the filing and recordation fees.

The Trust Agreement was first recorded in the office of the Secretary of the Interstate Commerce Commission on December 2, 1974 under Recordation No. 7731.-*N*.

The Trust Equipment deleted by the enclosed consists of railroad cars described in the aforementioned documents (primarily railroad cars of various AAR, DOT and ICC classifications) and the road numbers of such cars are listed in said documents.

The names and addresses of the parties referred to in said agreements are:

Chemical Bank
55 Water Street
New York, NY 10041
Attention: Joseph E. Murray

GATX Corporation
120 South Riverside Plaza
Chicago, IL 60606
Attention: E. Paul Dunn, Jr.

If you have any questions, feel free to call me at (312) 621-6603.

Very truly yours,

Janice M. Alonso
Janice M. Alonso
Assistant Secretary

(V) Quoted by Mary An Oster

Interstate Commerce Commission
Washington, D.C. 20423

6/26/91

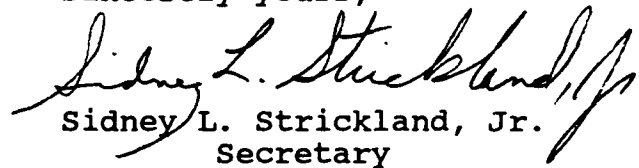
OFFICE OF THE SECRETARY

Janice M. Alonso
Assistant Secretary
GATX Corporation
120 South Riverside Plaza
Chicago, Illinois 60606

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 6/26/91 at 9:45am, and assigned recordation number(s). 9375-E & 7731-N

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

GENERAL AMERICAN TRANSPORTATION CORPORATION

EQUIPMENT TRUST, SERIES 72

7731-14
RECEIVED BY _____ FILED 143

JUN 26 1991 9 45 AM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENTAL AGREEMENT DATED AS OF MAY 1, 1991

EQUIPMENT TRUST AGREEMENT DATED AS OF DECEMBER 1, 1974

BY AND BETWEEN

CHEMICAL BANK, TRUSTEE

AND

GATX CORPORATION

(FORMERLY KNOWN AS GENERAL AMERICAN TRANSPORTATION CORPORATION)

Supplemental Agreement dated as of May 1, 1991 by and between Chemical Bank, as Trustee, and GATX Corporation, a New York corporation, formerly known as General American Transportation Corporation.

Whereas, the parties hereto entered into an Equipment Trust Agreement dated as of December 1, 1974 (the "Agreement") creating General American Transportation Corporation Equipment Trust, Series 72, which Agreement was filed and recorded with the Interstate Commerce Commission pursuant to Section 11303 (formerly Section 20c) of the Interstate Commerce Act on December 2, 1974, Recordation No. 7731; and

Whereas, the parties hereto wish to amend Schedule A to the Agreement;

NOW, THEREFORE, the parties hereto agree that Schedule A to the Agreement is hereby amended by:

- (a) deleting therefrom the units of Trust Equipment described in Schedule I attached hereto, and
- (b) substituting therefor the units of Equipment described in Schedule II attached hereto.

IN WITNESS WHEREOF, the parties hereto have caused these presents to be signed in their respective corporate names and their respective corporate seals to be hereunto affixed, duly attested, as of May 1, 1991.

CHEMICAL BANK, TRUSTEE

By: _____

J. Murray
Senior Trust Officer

ATTEST:

Vera Kay

Assistant Trust Officer

GATX CORPORATION

(FORMERLY KNOWN AS GENERAL AMERICAN
TRANSPORTATION CORPORATION)

By: _____

E. Paul Dunn, Jr.
E. Paul Dunn, Jr.
Treasurer

ATTEST:

Janice Malonso
Assistant Secretary

STATE OF NEW YORK)

) ss.:

COUNTY OF New York)

On this 7TH day of JUNE 1991, before me personally appeared L. MURRAY, to me personally known, who, being by me duly sworn, says that he is Senior Trust Officer of Chemical Bank, that one of the seals affixed to the foregoing instrument is the corporate seal of said bank, that said instrument was signed and sealed on behalf of said bank by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said bank.

Emily Fayon
Notary Public

EMILY FAYON
Notary Public, State of New York
No. 24-4737006
* Qualified in Kings County *
Certificate filed in New York County
Commission Expires December 31, 1991

* * * * *

STATE OF ILLINOIS)

) ss.:

COUNTY OF COOK)

On this May 1, 1991, before me personally appeared E. Paul Dunn, Jr., to me personally known, who, being by me duly sworn, said that he is Treasurer of GATX Corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Dorothy Jill Faust
Notary Public

" OFFICIAL SEAL "
DOROTHY JILL FAUST
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 4/10/93

SCHEDULE I
GENERAL AMERICAN TRANSPORTATION CORPORATION
EQUIPMENT TRUST - SERIES 72
CARS TO BE REMOVED

<u>QUANTITY</u>	<u>CLASSIFICATION</u>	<u>CAPACITY IN GALLONS</u>	<u>INITIALED AND CAR NUMBERS</u>	<u>COST EACH</u>	<u>VALUE EACH</u>	<u>TOTAL VALUE</u>	<u>YEAR INTO SERVICE</u>	<u>YEAR ACQUIRED</u>
1 Tank Car	DOT 105A500-W	17,300	GATX 45169.	\$27,108.00	\$32,703.00	\$ 32,703.00	7-1974	7-1974
1 Tank Car	DOT 111A100-W-1	12,500	GATX 13192.	24,943.00	30,091.00	30,091.00	3-1974	3-1974
1 Tank Car	DOT 111A100-W-1	12,500	GATX 44636.	23,406.00	28,237.00	28,237.00	5-1974	5-1974
1 Tank Car	DOT 111A100-W-1	15,000	GATX 44072.	22,267.00	26,862.00	26,862.00	6-1974	6-1974
1 Tank Car	DOT 111A100-W-1	16,000	GATX 43743.	21,867.00	24,858.00	24,858.00	2-1974	2-1974
1 Tank Car	DOT 111A100-W-1	16,000	GATX 44927.	20,051.00	24,189.00	24,189.00	4-1974	4-1974
1 Tank Car	DOT 111A100-W-1	20,000	GATX 44028.	20,280.00	24,466.00	24,466.00	4-1974	4-1974
1 Tank Car	DOT 111A60-W-1	22,000	GATX 30170.	25,790.00	31,113.00	31,113.00	9-1974	9-1974
1 Tank Car	DOT 111A60-W-1	22,000	GATX 43589.	21,207.00	27,921.00	27,921.00	12-1973	12-1973
1 Tank Car	DOT 111A60-W-1	22,000	GATX 43825.	22,395.00	27,017.00	27,017.00	5-1974	5-1974
1 Dry-Flo Car	LO	5,250 Cu.Ft.	GACX 51397.	21,577.00	28,188.00	28,188.00	2-1974	2-1974
<u>11</u>						<u>\$305,645.00</u>		

SCHEDULE II
GENERAL AMERICAN TRANSPORTATION CORPORATION
EQUIPMENT TRUST - SERIES 72
CARS TO BE SUBSTITUTED

<u>QUANTITY</u>	<u>CLASSIFICATION</u>	<u>CAPACITY</u>	<u>INITIALED AND CAR NUMBERS</u>	<u>COST EACH</u>	<u>VALUE EACH</u>	<u>TOTAL VALUE</u>	<u>YEAR INTO SERVICE</u>	<u>YEAR ACQUIRED</u>
1 Tank Car	DOT 111A100-W-1	20,000	GATX 19273.	\$65,520.00	\$65,952.00	\$ 65,952.00	11-1980	11-1980
1 Tank Car	DOT 111A100-W-1	12,500	GATX 69400.	43,208.00	43,493.00	43,493.00	11-1980	11-1980
5 Tank Cars	DOT 111A60-W-1	10,000	GATX 18854, 18857-18860.	39,201.00	39,459.00	197,295.00	12-1980	12-1980
<u>7</u>						<u>\$306,740.00</u>		